

ĽORÉAL

2018 ANNUAL RESULTS

DIVISIONS

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ĽORÉAL

Beauty market ~ +5.5%

> * 2018 like-for-like sales growth. Source: L'Oréal 2018 estimates. Excluding razors, soaps and toothpastes. Excluding exchange rate impact.





L'ORÉAL Consumer Products

+2.5%

L'ORÉAL Professional Products

+2.0%

Market

~ +11%

~ +6%

~ +4%

~ +2%

2018 like-for-like sales growth. Source: L'Oréal 2018 estimates. Excluding razors, soaps and toothpastes. Excluding exchange rate impact.

1 BIG BRANDS got bigger



LANCÔME





ARMANI

MAYBELLINE

Kiehl's

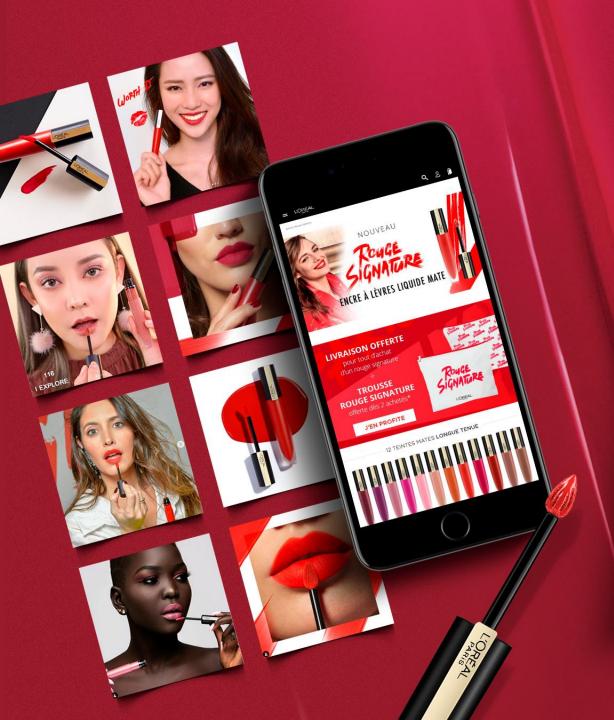


SINCE 1851

TOP 8 BRANDS +8.4%

POWER PRODUCTS





ADAPT -TO THE NEW WORLD



2 CUTTING-EDGE innovations





si dictive toner is formulated with select less in the gently cleanse and soothe normal to interest to gently cleanse and soothe normal to interest without the use of alcohol or hards syste interest without the use of alcohol or hards syste interest without the use of alcohol or hards syste with a rest to soothe and improve problem was been been been and improve problem was within areas where needed, avoiding the eyes an wathout the system alcohol or hard with the search of Methylparaben. Discolinum EDTA, Arctin and Methylparaben. Discolinum EDTA, arctin and Methylparaben. Discolinum EDTA, arctin facility flower Extract, Calendala for sociality flower Extract, Hydrolyzed Cons facility flower Extract, Extract for Extract Hydrolyzed Cons facility flower Extract (State Finge for extract (State Finge for extract (State Finge for extract f

8.4 fl. oz. - 250 ml



NATURAL TREND

GARNIGR FRUCTIS

3 USAGES HAIR MASK + FOR DRY

3 USAGES HAIR WASK + FOR DR 1

LANCÔME

ABSOLUE PRECIOUS OIL

HUILE NUTRITION LUMIÈRE NOURISHING LUMINOUS OIL

OIL



Nourrit, adoucit et sublime

98% D'ORIGINE NATURELLE FABRIQUE EN FRANCE À NEUVIC





COLOR herbalia. 100% MILANZENHAANFANDE

& REICHHALTIGE PELEGENUR

NEU GARNICR





SKIN AGING ALGORITHM DEVELOPED WITH DERMATOLOGISTS



START NOW

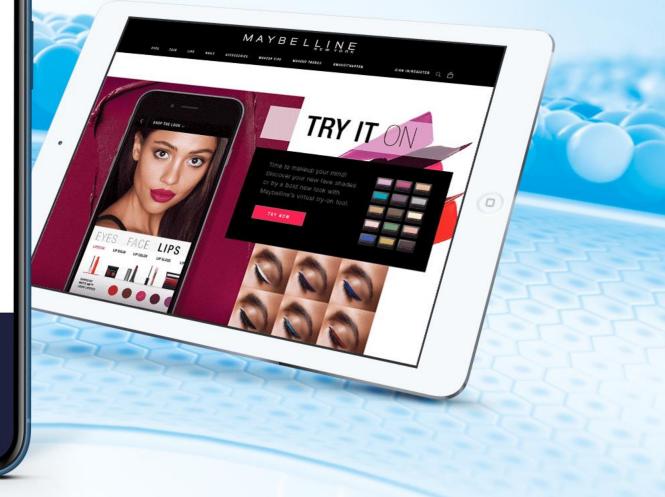
YOUR SKIN MATRIX
The higher the score, the higher the intensity
of the skin concern.

UNDER-EYE WRINKLES

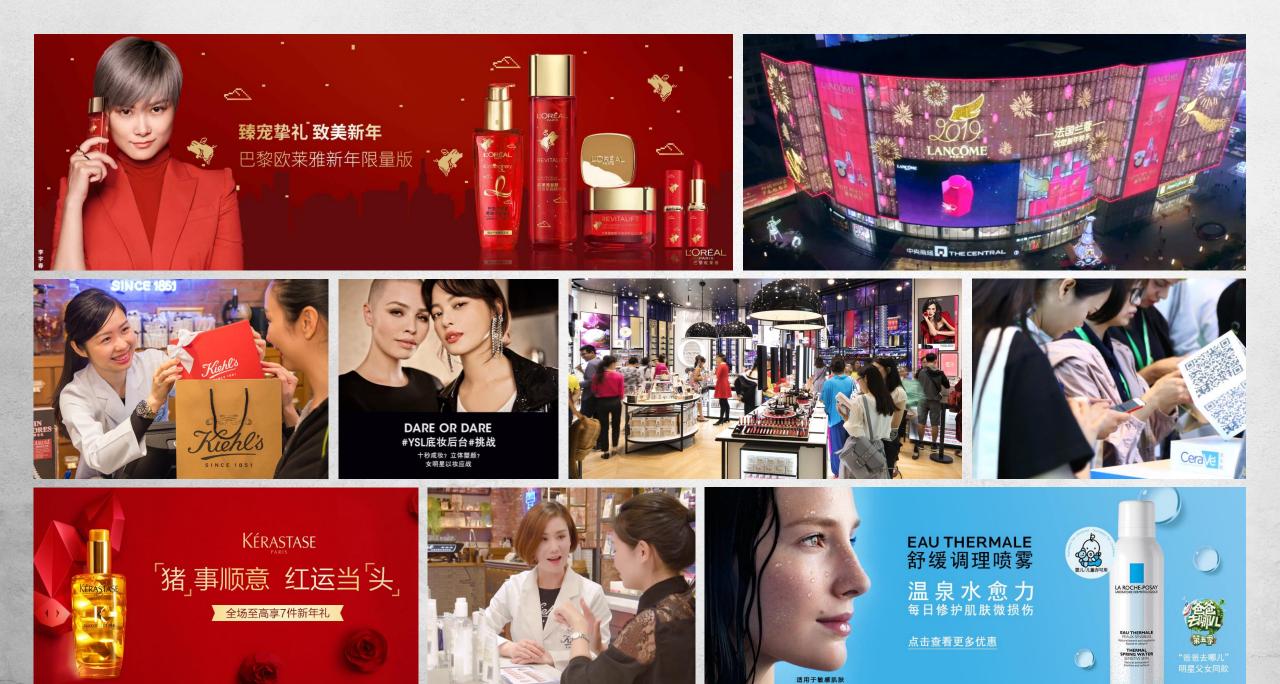
FIRMNESS

YOUR STRENGTH DARK SPOTS

BEAUTY TECH CHAMPION



3 CHINESE consumers





l'Oréal +16%

Market ~ +9%

*2018 like-for-like sales growth. Source: L'Oréal 2018 estimates. Excluding razors, <u>soaps and toothpastes. Excluding ex</u>change rate impact.



5 ADAPTING *to the channel shifts*

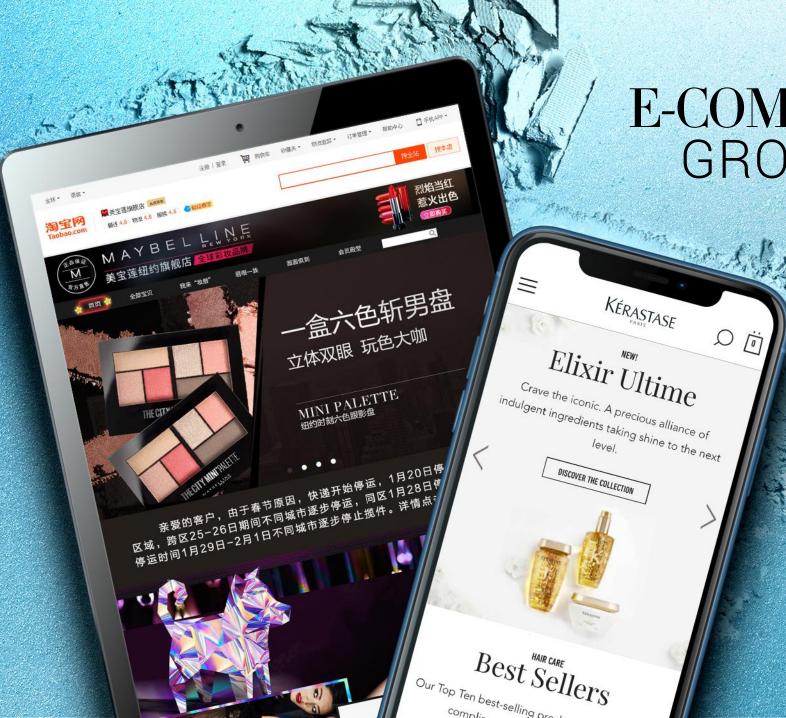












E-COMMERCE GROWTH IN 2018



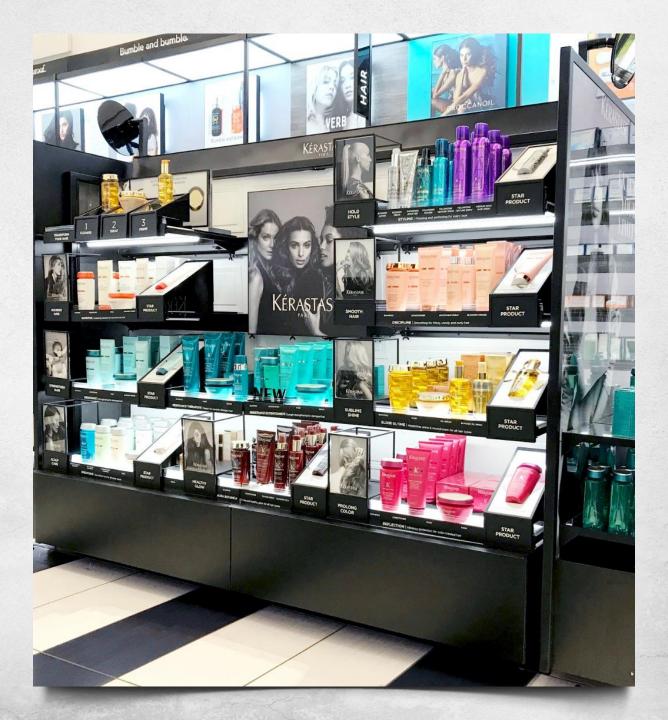
+41%

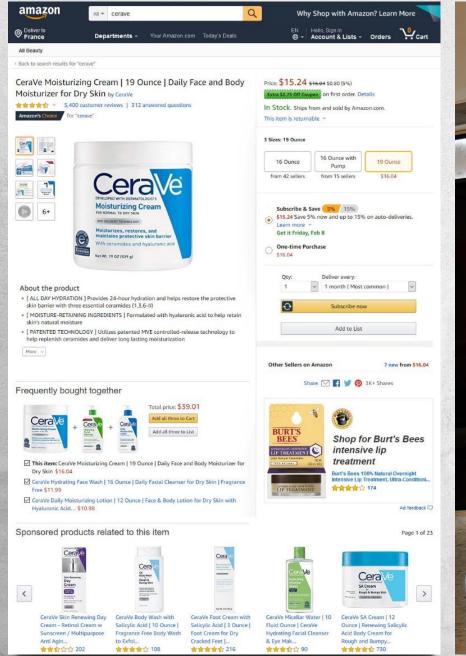
*Sales achieved on our brands' own websites + estimated sales achieved by our brands corresponding to sales through our retailers' websites (non-audited data).



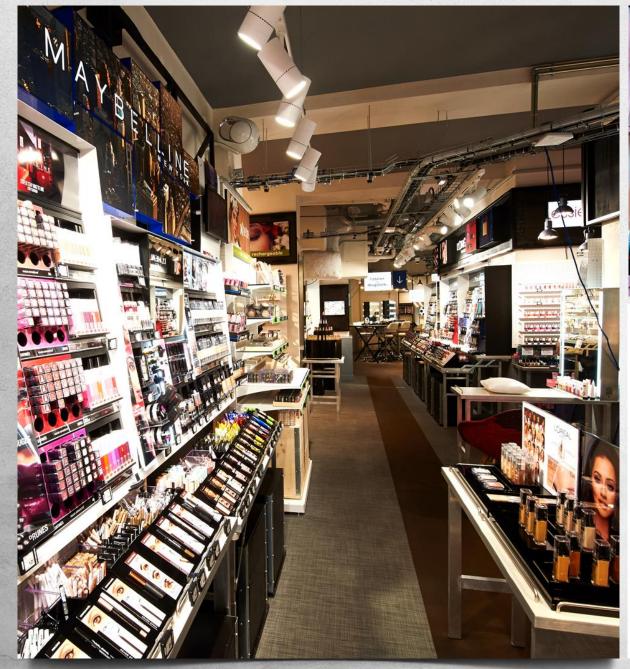


REINVENTING. OUR GO-TO-MARKET











3CE Base Makeup Skin Care

HOME > 3CE > FACE



3CE MESH FOUNDATION \$30.00 USD Add to cart 3CE COVER POT CONCEALER \$20.00 USD

3CE LAYER COVERING STICK FOUNDATION

\$34.00 USD



□ NEW □ LOW PRICE □ HIGH PRICE □ NAME



3CE COVER POT CONCEALER #GREENISH \$20.00 USD



L'ORÉAL

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