

NEWS RELEASE

L'ORÉAL

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L'ORÉAL SUCCESSFULLY PRICES AN INAUGURAL CHF 500 MILLION DUAL TRANCHE BOND

Clichy, 9 June 2026 – L'Oréal today announces that it has successfully priced a bond offering for an aggregate nominal amount of CHF 500 million.

The offering is composed of two tranches:

- A CHF 225 million 6-year fixed rate bond paying a coupon of 0.93% p.a.
- A CHF 275 million 10-year fixed rate bond paying a coupon of 1.25% p.a.

The net proceeds of the bonds will be used for general corporate purposes.

The Notes will be listed on SIX Swiss Exchange.

The Notes are expected to be rated AA (stable) by S&P and Aa1 (stable) by Moody's.

BNP PARIBAS, Paris, Lancy/Geneva Branch, Commerzbank and Deutsche Bank acted as Joint Managers in connection with the offering.

About L'Oréal

For over 115 years, L'Oréal, the world's leading beauty player, has devoted itself to one thing only: fulfilling the beauty aspirations of consumers around the world. Our purpose, to create the beauty that moves the world, defines our approach to beauty as essential, inclusive, ethical, generous and committed to social and environmental sustainability. With our broad portfolio of 40 international brands and ambitious sustainability commitments in our L'Oréal for the Future programme, we offer each and every person around the world the best in terms of quality, efficacy, safety, sincerity and responsibility, while celebrating beauty in its infinite plurality.

With more than 95,000 committed employees, a balanced geographical footprint and sales across all distribution networks (ecommerce, mass market, department stores, pharmacies, perfumeries, hair salons, branded and travel retail), in 2025 the Group generated sales amounting to 44.05 billion euros. With 22 research centers across 7 regional hubs around the world and a dedicated Research and Innovation team of over 4,000 scientists and more than 8,000 Digital, Tech and Data talents, L'Oréal is focused on inventing the future of beauty and becoming a Beauty Tech powerhouse.

In 2025, L'Oréal has been named the most innovative company in Europe by Fortune magazine, out of 300 companies, in a ranking spanning 21 countries and 16 industries in Europe.

More information on <https://www.loreal.com/en/mediaroom>

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